

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_30/04/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chinese Estates Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 8th May, 2017                    |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code : <u>0127</u> Descri | ption :                |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                              |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                              |
| (2) Stock code :Descri              | ption :                | -                                |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 | <u> </u>               |                                  |   |
| Balance at close of the month       |                        | <u> </u>                         |   |

# 2. Preference Shares

| Stock code :Descr                   | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u> </u>                 |                                  | -   |
| Increase/(decrease)                 | <u> </u>                 |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

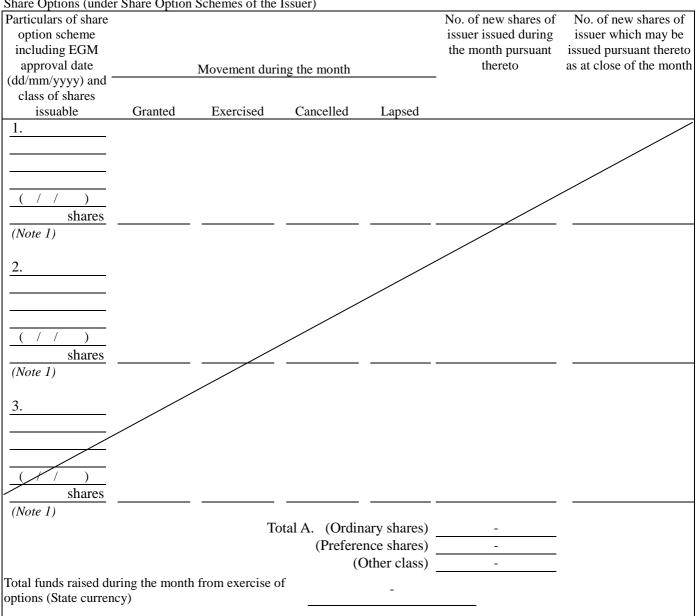
| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       | <u> </u>                       |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

#### II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No. of preference | No. of other classes |  |  |
|--|---------------|-------------|-------------------|----------------------|--|--|
|  | (1)           | (2)         | shares            | of shares            |  |  |
| Balance at close of preceding month      | 1,907,619,079 | -           |                   | -                    |  |  |
| Increase/ (decrease)<br>during the month | -             | -           | -                 | -                    |  |  |
| Balance at close of the month            | 1,907,619,079 | -           | -                 | -                    |  |  |
|  |               |             |                   |                      |  |  |

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / 4. \_\_\_\_ / / ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price ÆGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) -(Ordinary shares) \_\_\_\_\_ (Preference shares) \_\_\_\_\_

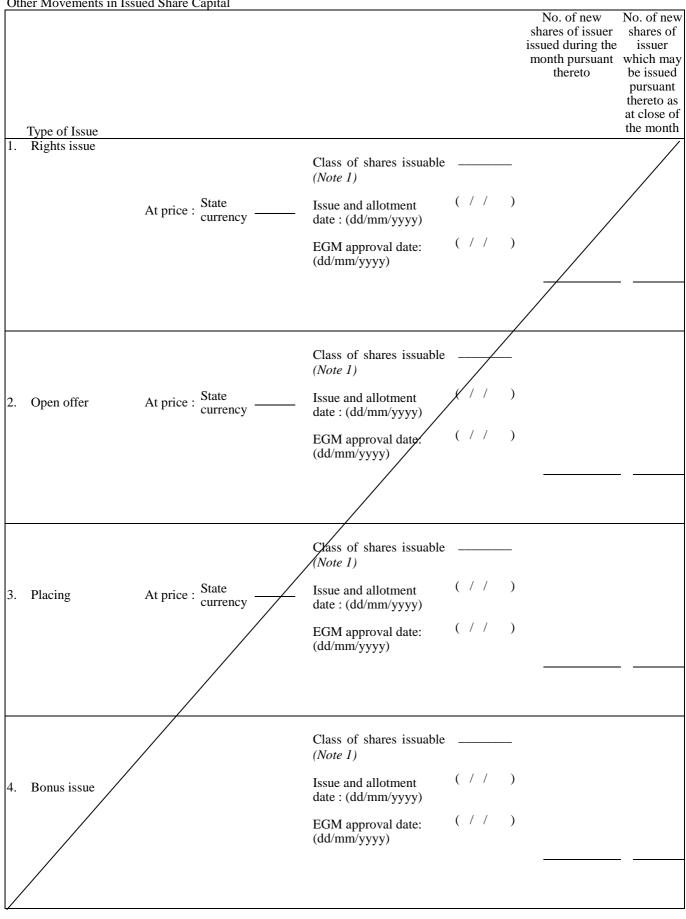
For Main Board and GEM listed issuers

| Commentibles (i.e. Commentible in  | ta Channa af tha I |  |                                  | For Main Board and GEM listed issuers |  |  |
|--|--------------------|--|----------------------------------|---------------------------------------|--|--|
| Convertibles (i.e. Convertible in<br>Class and description   |                    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>  |                    |  |                                  |                                       |  | /  |
|  |                    |  |                                  |                                       |  |  |
|  |                    |  |                                  |                                       |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                    |  |                                  |                                       |  | /  |
| (if applicable)<br>(dd/mm/yyyy))   |                    |  |                                  |                                       |  |  |
| 2.   | ( / / )            |  |                                  | /                                     |  |  |
|  | _                  |  |                                  |                                       |  |  |
|  |                    |  |                                  |                                       |  |  |
| Stock code (if listed)   |                    |  |                                  | <u> </u>                              |  |  |
| Class of shares  |                    |  | /                                |                                       |  |  |
| issuable (Note 1)  |                    |  |                                  |                                       |  |  |
| Subscription price   |                    |  |                                  |                                       |  |  |
| (if applicable)  |                    |  |                                  |                                       |  |  |
| (dd/mm/yyyy)   | ( / / )            | /  |                                  |                                       |  |  |
| 3.   |                    |  |                                  |                                       |  |  |
|  | _                  |  |                                  |                                       |  |  |
|  |                    |  |                                  |                                       |  |  |
| Stock code (if listed)   |                    |  |                                  |                                       |  |  |
| Class of shares  |                    |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price   |                    |  |                                  |                                       |  |  |
| EGM approval date  |                    |  |                                  |                                       |  |  |
| (if applicable)<br>(dd/mm/yyyy)  |                    |  |                                  |                                       |  |  |
| 4. Z   | ( , , )            |  |                                  |                                       |  |  |
|  | _                  |  |                                  |                                       |  |  |
|  |                    |  |                                  |                                       |  |  |
|  |                    |  |                                  |                                       |  |  |
| Stock code (if listed)<br>Class of shares  |                    |  |                                  |                                       |  |  |
| issuable (Note 1)  |                    |  |                                  |                                       |  |  |
| Subscription price   |                    |  |                                  |                                       |  |  |
| EGM approval date<br>(if applicable)   |                    |  |                                  |                                       |  |  |
| (dd/mm/yyyy)   | ( / / )            |  |                                  |                                       |  |  |
|  |                    |  | Total C. (Ordin                  | nary shares)                          | -  | -  |
|  |                    |  | (Prefere                         | ence shares)                          | -  | <u>-</u>   |
|  |                    |  | (                                | <u> </u>                              |  | -  |

For Main Board and GEM listed issuers

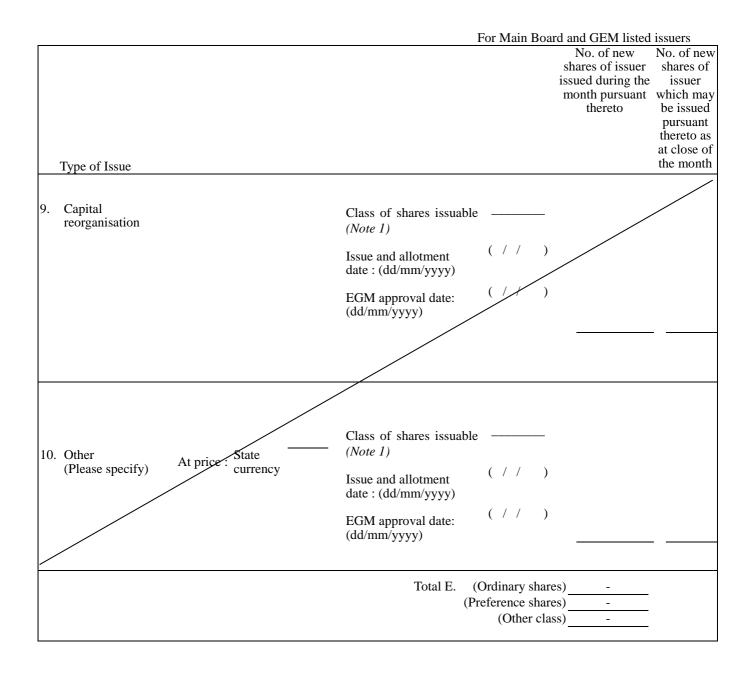
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
| 2   |   |  |
| 3   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |   |  |



Other Movements in Issued Share Capital

|    |   | F   | For | Main | Boar  | d and GEM listed   | issuers   |
|----|---|---|-----|------|-------|--|---|
|    | Type of Issue                                 |   |     |      |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    |   |   |     |      |       |  | /   |
|    |   | Class of shares issuable (Note 1)             |     |      |       |  |   |
| 5. | Scrip dividend At price : State currency —    | Issue and allotment<br>date : (dd/mm/yyyy)    |     | / /  |       |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /  | )     |  |   |
|    |   |   |     |      |       |  |   |
|    |   | Class of shares repurchased (Note 1)          |     | Ord  | ipary |  |   |
|    |   | Date of repurchase:<br>(dd/mm/yyyy)           | /   |      |       |  |   |
| 6. | Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)           |     |      |       |  |   |
|    |   | AGM approval date:<br>(dd/mm/yyyy)            |     |      |       |  |   |
|    |   |   |     |      |       |  |   |
|    |   | Class of shares<br>redeemed ( <i>Note 1</i> ) |     |      |       |  |   |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)             | (   | / /  | )     |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /  | )     |  |   |
|    |   |   |     |      |       |  |   |
|    |   | Class of shares issuable ( <i>Note 1</i> )    |     |      |       |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)    | (   | / /  | )     |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /  | )     |  |   |
| /  |   |   |     |      |       |  |   |
| /  |   |   |     |      |       |  |   |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | -               |
|---|----------|-----------------|
|   | (2)      | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | -        | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -        | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sha | ıre Capital").) |

## Remarks (if any):

| Submitted by: Lam, Kwong-wai                           |
|--|
| Title: Company Secretary                               |
|  |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.