

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer C	hinese Estates Holdings I	Limited			
Date Submitted 50	th January, 2017		-		
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>0127</u>	Description:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth 5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	<u> </u>	_			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code :	Description :	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	<u> </u>			
Increase/(decrease)		_	<u> </u>		
Balance at close of the month		_ 			

31/12/2016

2. Preference Shares			
Stock code :Descr	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			<u> </u>
Balance at close of the month	<u>-</u>		
3. Other Classes of Shares			
Stock code : Descri	iption:	_	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	нк	\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,907,619,079	-	-	-
Increase/ (decrease) during the month	-	-	-	-
Balance at close of the month	1,907,619,079	-		-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised shares (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) -(Preference shares) - (Other class) -Total funds raised during the month from exercise of options (State currency)

shares of shares of issuer issued issuer which	Warrants to Issue Shares of the Is	ssuer which are to be Liste	ed				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (nominal clos	e of dur	ring the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)	1.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (_					
(dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (// Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares)	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (-	<u>-</u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
EGM approval date (if applicable) (dd/mm/yyyy) 3. (
(dd/mm/yyyy) 3. (EGM approval date		/				
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares) -	<u>.</u>	- - /					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares) - (Preference shares)	(/ /)						.
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares) -							
(if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)							
4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)							<u>-</u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) - (Preference shares) -							
Total B. (Ordinary shares)(Preference shares)	(if applicable)						
(Preference shares)	/ (dd/mm/yyyy)	(/ /)					
(Preference shares)			Total B.	(Ordina	ary shares)	-	
(Other class)				(Preferer	nce shares)	-	=
				(O	other class)	-	_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-						
	<u> </u>					
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)				/	
۷.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
Stock code (if listed)		/ -				
Class of shares		<u></u>				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	/ (/ /)					
4.	_					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		7	Total C. (Ordin	nary shares)	-	-
			(Prefere	Other class)	-	-
			(_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
Total D. (Ordinary shares) (Preference shares)	<u>-</u>	
(Other class)	-	

Oti	ner Movements in Iss	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
1.	Type of Issue Rights issue						the month
1.	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	///)		
			EGM approval date. (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	,		Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			T OT IVI	II Boul	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue					thereto as at close of the month
			_			
		Class of shares issuable (Note 1)	e			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	<u>Or</u>	dipary		
		Date of repurchase: (dd/mm/yyyy)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	,			
		AGM approval date: (dd/mm/yyyy)				
		Class of shares redeemed (Note 1)	S			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)	·			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
/						

For Main Board and GEM listed issuers

(2)

No. of new

No. of new

	Type of Issue			issued during the month pursuant whereto be protected by the at	hares of issuer nich may e issued ursuant ereto as close of e month
					$\overline{}$
9.	Capital reorganisation		Class of shares issuable ————————————————————————————————————		
			Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy))	
					-
10.	Other	At price: State	Class of shares issuable ————————————————————————————————————		
	(Please specify)	At place . currency	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other cl	res) -	
To	otal increase / (decre	ase) in ordinary shares during th	e month (i.e. Total of A to E):	(1) -	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lam, Kwong-wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.