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CHINESE ESTATES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 127)

DATE OF BOARD MEETING AND PROPOSED DECLARATION OF SPECIAL INTERIM DIVIDEND

Reference is made to the announcement of Chinese Estates Holdings Limited (the “**Company**”) dated 23rd December, 2015 and the circular of the Company dated 15th January, 2016, in respect of the major and connected transactions in relation to the disposal of the Company’s subsidiaries holding, inter alia, the properties known as “Windsor House” (the “**Transactions**”).

The board of directors (the “**Board**”) of the Company announces that a meeting of the Board will be held on Tuesday, 9th August, 2016 for the purpose of considering the declaration of special interim dividend in relation to the Transactions, if any.

By order of the Board

Lam, Kwong-wai

Executive Director and Company Secretary

Hong Kong, 28th July, 2016

As at the date of this announcement, the Board comprised Ms. Chan, Sze-wan, Ms. Chan, Lok-wan and Mr. Lam, Kwong-wai as Executive Directors, Mr. Lau, Ming-wai and Ms. Amy Lau, Yuk-wai as Non-executive Directors, and Mr. Chan, Kwok-wai, Ms. Phillis Loh, Lai-ping and Mr. Ma, Tsz-chun as Independent Non-executive Directors.

Website: <http://www.chineseestates.com>